

<b>Code</b>	<b>REE</b>
<b>Company name</b>	Refrigeration Electrical Engineering Corporation
<b>Date</b>	25/12/2015
<b>Subject</b>	Result of stock issuance for bond conversion

**Content:**

Refrigeration Electrical Engineering Corporation has reported the result of stock issuance for the third phase of bond conversion of 2012.

**I. Stock in the issuance:**

1. Stock name: Stock of Refrigeration Electrical Engineering Corporation
2. Charter capital:
  - Before the third phase: VND2,690,705,390,000
  - After the third phase: VND2,696,168,100,000
3. Number of outstanding shares (before the issuance): 269,067,792 shares
4. Number of treasury shares (before the issuance): 2,747 shares
5. Stock type: common share
6. Stock code: REE
7. Par value: VND10,000/share
8. Estimated issue volume: 546,271 shares
9. Purpose: to convert the 2012 bonds into shares (the third phase)
10. Record date to determine the holding ratio of foreign investors: December 18, 2015
11. Estimated trading date: February 04, 2016

**II. Result of the issuance:**

1. Number of shares distributed: 546,271 shares
2. Number of shareholders distributed: 01 shareholder
3. Number of shares before the issuance (December 18, 2015): 269,070,539 shares  
In which:
  - Number of outstanding shares: 269,067,792 shares
  - Number of treasury shares: 2,747 shares
4. Number of shares after the issuance: 269,616,810 shares  
In which:
  - Number of treasury shares: 2,747 shares